Frank Breeding at North Dakota State

Todd P. West, Ph.D.

University

NDSU Woody Plant Improvement Program Director



 $\underset{\text{EXPERIMENT STATION}}{\text{NDSU}} \underset{\text{EXPERIMENT STATION}}{\text{NORTH DAKOTA AGRICULTURAL}}$





NDSU Woody Plant Improvement Program (WPIP)

- 1954 Woody plant evaluations began.
- 1971 Improvement program initiated by Dr. Dale E. Herman (Professor Emeritus, 1971 – 2010).
- 1986 First plant introductions.
- Under the direction of Dr. Dale Herman, 51 woody plant selections have been introduced.
- 2011 Dr. Todd West selected as WPIP Project Leader.
- 2016 Total of 56 introductions have been made.



http://ndsuresearchfoundation.org/horticulture

RESEARCH FOUNDATION

H FOUNDATION FOR INDUSTRY FOR INVENTORS TECHNOLOGIES NEWS RESOURCES ABOUT CONTACT

HORTICULTURE

ALDER

NDSU

• Prairie Horizon® Manchurian Alder - Alnus hirsuta 'Harbin' RFM-33

ASH

- Dakota Centennial[™] Green Ash Fraxinus pennsylvanica 'Wahpeton' RFM-06
- Prairie Dome® Ash Fraxinus pennsylvanica 'Leeds' RFM-11
- Prairie Spire® Green Ash Fraxinus pennsylvanica 'Rugby' RFM-14

BIRCH

- Dakota Pinnacle® Asian White Birch Betula platyphylla 'Fargo' RFM-19
- Prairie Dream® Paper Birch Betula papyrifera 'Varen' RFM-32
- Prairie Vision[™] Asian White Birch Betula platyphylla 'Verdale' RFM-34
- Northern Tribute® River Birch Betula nigra 'Dickinson' RFM-43
- Cinnamon Curls® Dwarf Korean Birch Betula costata 'CinnDak' RRM-73

BUCKEYE

- Prairie Torch® Hybrid Buckeye Aesculus x 'Bergeson' RFM-35
- Lavaburst® Ohio Buckeye Aesculus glabra 'LavaDak' RFM-76

CHERRY

Emerald Charm[™] Cherry - Prunus x 'Morgenson' RFM-57

DOUGLAS FIR

• Green Canyon™ Rocky Mountain Douglas Fir - Pseudotsuga menziesii var. glauca 'Winterscape' RFM-67

ELM

- Prairie Expedition® American Elm Ulmus americana 'Lewis & Clark' RFM-37
- Northern Empress® Japanese Elm Ulmus davidiana var. japonica 'Burgundy Glow' RFM-74

ELOW/EDINIC DEAD



Three Primary Goals

- 1. Evaluate unreleased or released cultivars from the nursery trade to determine usability in the United States Northern Great Plains.
- 2. Select and/or breed new cultivars suitable for the Northern Great Plains.
 - Fortunately, many of the selections are suitable for much wider use.
- 3. Increase plant diversity

Diversity

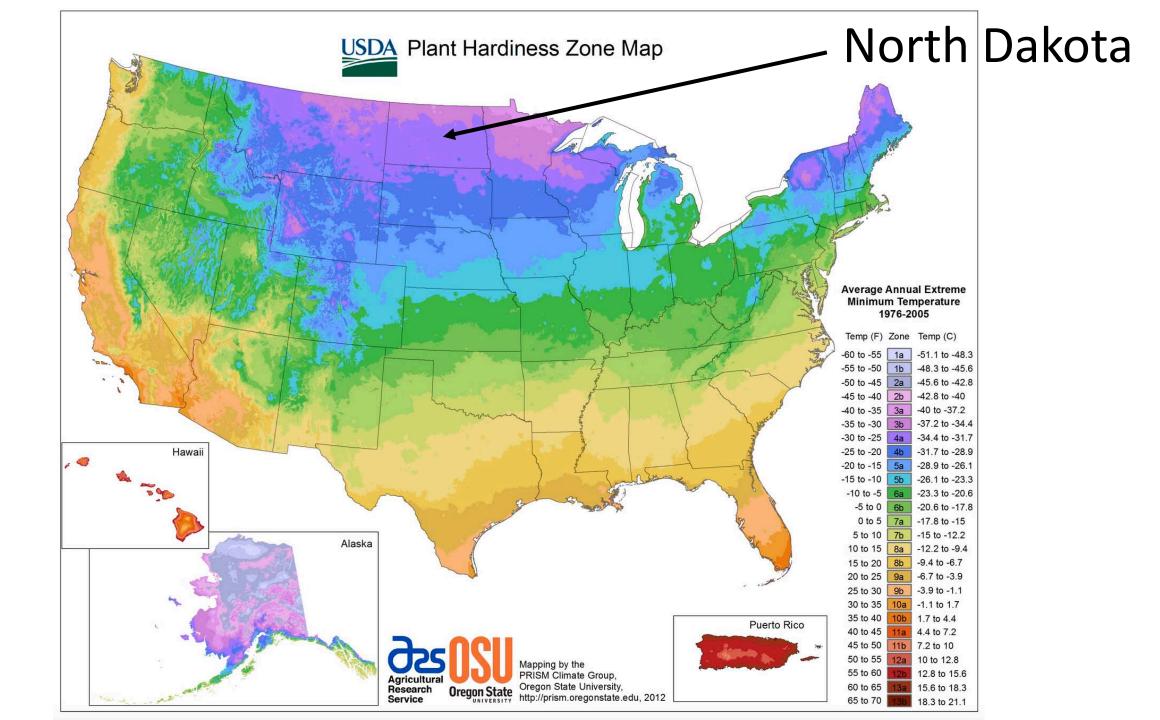
- Need for adapted, winter hardy, pest resistant woody plants suitable for use in the northern US and prairie Canada.
- Many of the current commercially available nursery cultivars are not suitable for USDA cold climatic zones 3 and 4, lower annual moisture availability, and higher soil pH levels.
- Need to increase plant diversity in response to disease and insect pest issues and loss of adapted genera and species- Ash, Elm, Spruce, Pine.

Where am I?

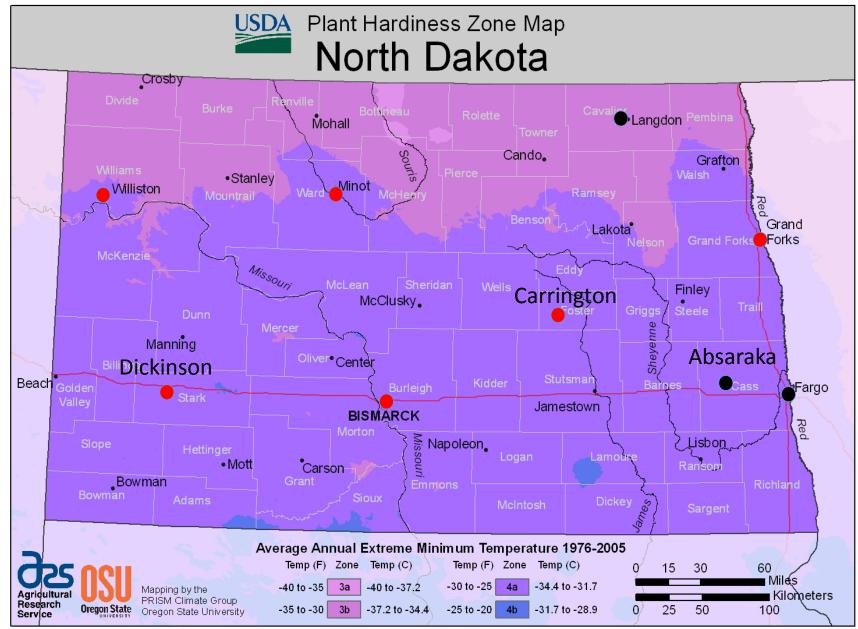








North Dakota Evaluation Sites



• - Primary Research Evaluation Sites

• - Secondary Research Evaluation Sites

World Map – Köppen-Geiger Climate Classification

14.1

19 33 F

https://en.wikipedia.org/wiki/K%C3%B6ppen_climate_classification

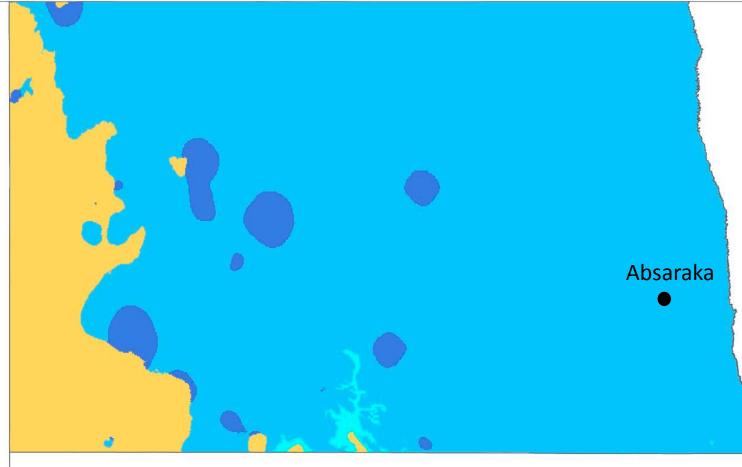
Climate data for Fargo, North Dakota (Hector Int'l), 1981–2010 normals, extremes 1881–present ^[a] [hide													
Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
Record high °F (°C)	54 (12)	66 (19)	80 (27)	100 (38)	104 (40)	104 (40)	114 (46)	106 (41)	102 (39)	93 (34)	74 (23)	65 (18)	114 (46)
Average high °F (°C)	18.4 (–7.6)	23.7 (–4.6)	36.3 (2.4)	55.8 (13.2)	69.3 (20.7)	77.4 (25.2)	82.5 (28.1)	81.2 (27.3)	70.8 (21.6)	56.0 (13.3)	37.3 (2.9)	22.3 (-5.4)	52.58 (11.43)
Average low °F (°C)	0.1 (–17.7)	5.6 (–14.7)	19.4 (–7)	32.7 (0.4)	44.9 (7.2)	55.0 (12.8)	59.5 (15.3)	57.3 (14.1)	47.4 (8.6)	35.1 (1.7)	20.3 (-6.5)	5.9 (–14.5)	31.93 (-0.03)
Record low °F (°C)	-48 (-44)	-47 (-44)	-34 (-37)	-13 (-25)	14 (–10)	28 (–2)	36 (2)	32 (0)	17 (–8)	-4 (-20)	-27 (-33)	-36 (-38)	-48 (-44)
Average precipitation inches (mm)	0.70 (17.8)	0.61 (15.5)	1.30 (33)	1.36 (34.5)	2.81 (71.4)	3.90 (99.1)	2.79 (70.9)	2.56 (65)	2.57 (65.3)	2.15 (54.6)	1.00 (25.4)	0.83 (21.1)	22.58 (573.5)
Average snowfall inches (cm)	11.2 (28.4)	7.0 (17.8)	9.1 (23.1)	3.0 (7.6)	trace	0 (0)	0 (0)	0 (0)	0 (0)	0.7 (1.8)	7.9 (20.1)	11.2 (28.4)	50.1 (127.3)
Average precipitation days (≥ 0.01 in)	8.3	7.2	8.3	7.4	11.0	11.7	9.5	9.1	8.7	8.3	7.1	9.2	105.8
Average snowy days (≥ 0.1 in)	8.9	6.7	5.3	1.8	0	0	0	0	0	0.8	5.4	9.5	38.4
Average relative humidity (%)	73.1	74.7	76.0	65.6	60.0	66.1	66.9	66.5	69.2	68.8	75.7	76.1	69.9
Mean monthly sunshine hours	140.9	153.9	212.3	241.6	283.2	303.2	350.2	313.2	231.2	178.9	113.1	107.4	2,629.1
Percent possible sunshine	51	53	58	59	61	64	73	71	61	53	40	40	59

Last Frost Date: May 10 First Frost Date: September 25

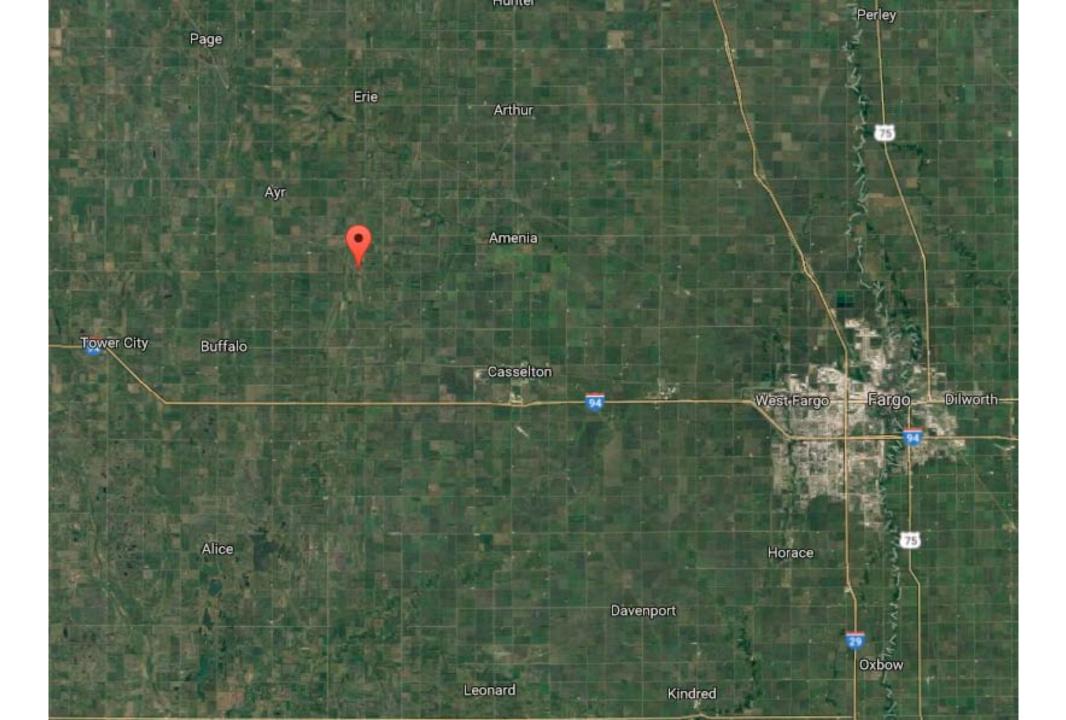
ND Average Growing Days: 130

January Average Low: -17.7 °C January 2016 Low: -31 °C (-24 °F)

NDSU Dale E. Herman Research Arboretum



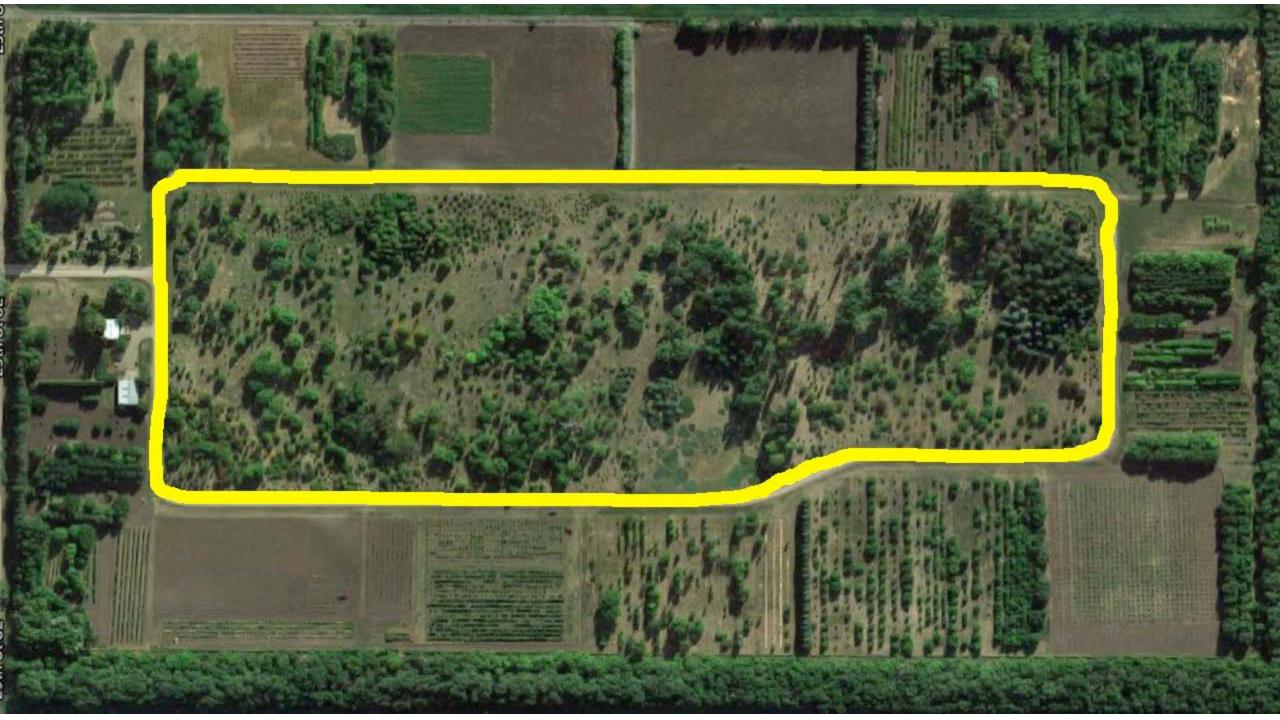
- The program has evaluated **200**+ genera and **3,000**+ species and cultivars of trees and shrubs.
- Over **9500+** accessions obtained, evaluated and developed since planting began in 1974.
- Largest woody ornamental plant collection in North Dakota and the Northern Great Plains.
 - Located near Absaraka, ND
 - Total of 80 acres (~32 hectares)



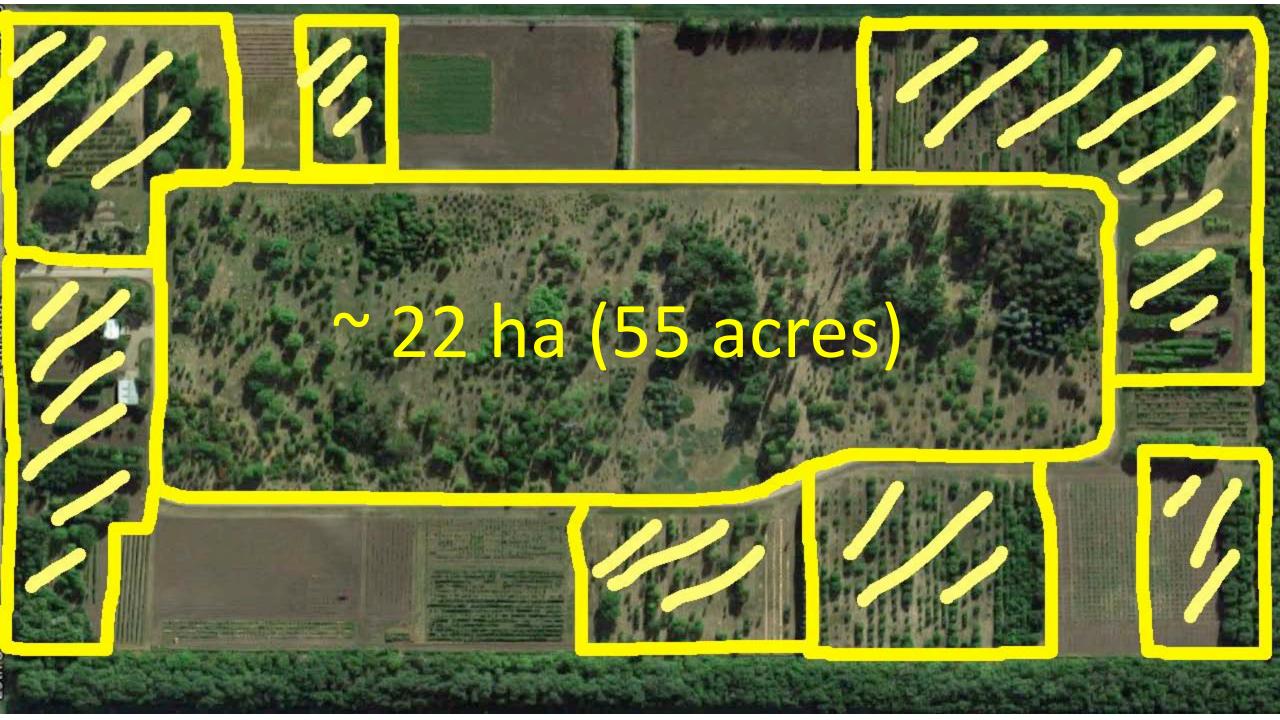












Urban Climate Conditions

- NDSU WPIP program is ideal for Northern US climate conditions.
- Urban Soils are typically:
 - Compacted
 - Dry
 - High pH (>8.0)
- ND is one of the driest states in the United States
- ND soils are typically >8.0 pH

Evaluations

Northern site for American Rose Trials for Sustainability (A.R.T.S)





AMERICAN ROSE TRIALS for SUSTAINABILITY MISSION STATEMENT

Goals

To identify, through regional evaluation and testing under low input conditions, the most disease and pest resistant, hardiest and best garden-worthy rose cultivars and to provide objective, accurate and reliable information about the cultivars tested for each region to industry and the public.

Basis / Methodology

Establish and maintain an environmentally responsible testing model that incorporates current researchproven landscape management techniques for the evaluation of rose cultivars for regional suitability in the United States for landscape use under minimal input conditions. The testing model shall be expanded as scientific advancements in the area of environmentally responsible landscape management becomes relevant.

Guiding Principals

Horticultural decisions must be based on environmental responsibility and will be guided by the latest scientifically-sound research-based information.

Employ a 98% reduction in the application of pesticides (including fungicides, miticides and other pesticide products). Only in extreme and unusual circumstances will pesticides be allowed, and in that limited extreme instance the most environmentally responsible product will be applied.

Provide objective, accurate and reliable performance assessments of rose cultivars under evaluation to those submitting the cultivars for testing.

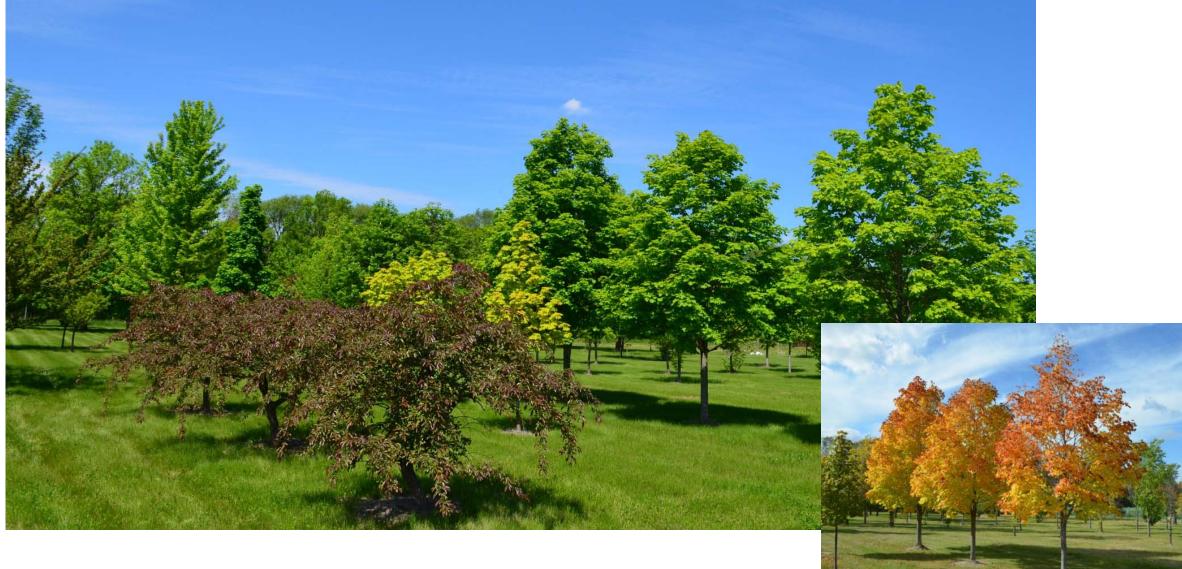
Maintain and protect the integrity and credibility of the program – at all costs, avoiding all conflicts and potential conflicts of interest.

Maintain complete transparency in the objectives, testing methodology, implementation and performance determinations.

Ensure that those selected to perform cultivar evaluations have a high level of practical relevance and expertise and ensure that those individuals perform evaluations based on the American Rose Trial protocols and Judging Guidelines without regard or consideration given to any outside influence.

American Rose Trials for Sustainability will launch January, 2013

Cultivar Comparison Blocks with Industry Cooperators



(*Acer palmatum* x *A. pseudosieboldianum*) Trial



Cornus mas, Cornelian Cherry













Cultivars Grafted – 47

- Albanos (Eppler's Black)
- Aurea
- Black Plum
- Bukouvinski
- Butilochni
- Chicago
- Dripping Cherries
- Dublany
- Early Bird
- Early Purple
- Elegant
- Flava
- Florianka
- Gelbe Selection
- Golden Glory
- Julico

- Juliusz
- Kotula
- Kuklen
- Lagodekhi #1
- Lagodekhi #2
- Lagodekhi Yellow
- Lukanovski
- Lutea
- Macrocarpa
- Neczhnyi
- Palzoski
- Priorski
- Pyramidalis
- Raciborski
- Red Dawn
- Red Star

- Schonbrunner Gourmet
- Shan
- Shumen
- Slowianin
- Spring Glow
- Surprise
- Tcarigradski
- TS804 (UW-Arboretum)
- Typ 3
- Vavilov
- Violacea
- Vladimirski
- Vraca
- Yantarny
- Yellow September

Cornus mas – Micropropagation Evaluation



Germplasm Sources

- Foreign and domestic seed sources
 - Growing out seedling populations and selecting individuals with superior attributes.
- Plant breeding
 - Traditional breeding including F₂ populations to observe segregation of traits.
 - Hybridizing
 - Both intra- and interspecific hybridization
- In Vitro Tissue Culture
 - Somaclonal variation
 - Embryo rescue
 - Mutagenesis
 - Genetic engineering

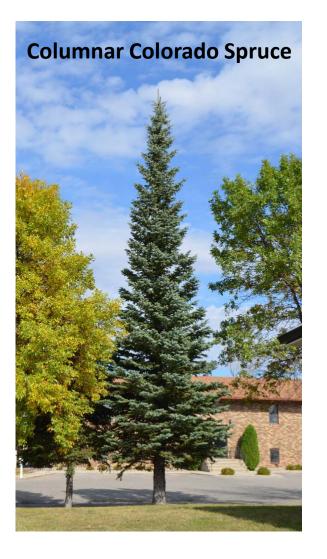
Plant Improvement Methods

- Selections by landscape observations
- Seed source and seed lot variation (mass selection)
- Breeding
 - Traditional
 - Mutagenic

Selection by Landscape Observation

- Established mature seedling origin trees growing in landscapes throughout the central and northern plains.
- Select for species, form, plant quality, non or minimal fruiting, fall color, adaptability to soil pH, droughty conditions, etc.





Seed Source and Seed Lot Variation

• Quercus bicolor (Swamp White Oak) seed lot variation in seedlings.



Long term Observation of Selected Seedlings September Flare[®] Sugar Maple



Selected as 2-yr seedling in 2002 for very early red fall color initiation (day length dependent not temperature dependent), grown for additional 10 years to observe fall color, 2015 release from NDSU Woody Plant Program.

Breeding (Traditional)

Magnolia Breeding

Magnolia Breeding

- Historically the NDSU WPIP selections were a result of selections by landscape observations and mass selection (seed lot variation).
- No breeding work was conducted prior to 2011.
- Started breeding of *Magnolia* in 2012.

How did I get involved in the crazy world of Magnolias?

- Spring Welcome[®] Magnolia (*Magnolia* x*loebneri* 'Ruth')
 - Blooms reliably even after early spring frosts.
 - Flowers are pale pink in bud, gradually opening to white with 11 - 13+ tepals.
 - Outperformed other Loebner Magnolia hybrids tested in USDA hardiness zone 4.
- Dennis Ledvina
 - Sent email to me asking if my seed source for Spring Welcome[®] was from the MSI seed counter program.
 - program. Mentor





Dennis Ledvina

- Met Dennis in 2012
- Made ~150 crosses in 2012
- Made ~200 crosses in 2013
- After seed collection in 2014, decision was made to focus breeding efforts.



NDSU Breeding Goals

- Hardiness
 - To increase availability of hardy selections of magnolia for USDA cold hardiness zones 3b – 4b.
- Focusing on:
 - Form Narrow form, smaller size (dwarf)
 - Bloom
 - Flower color, shape and size Anything to increase flower color diversity from white
 - Increased bloom time
 - Increased fragrance

Breeding Objectives – Hardiness

- Developing magnolias hardy in a USDA hardiness zone 3b/4a environment
- Late blooming to avoid spring frosts
- Utilizing
 - Spring Welcome[®] magnolia (*M. x loebneri* 'Ruth') and Lynn magnolia (*M. stellata* 'Lynn')
 - *M. acuminata* hybrids from Dennis Ledvina and others.
- Field trials to determine hardiness potential of species, cultivars and unreleased materials.



Spring Welcome® Magnolia

Magnolia x 'Yellow Lantern' (*M. acuminata* var. *subcordata* x *M. xsoulangeana* 'Alexandrina')





Photos by NDSU WPIP and http://www.missouribotanicalgarden.org/PlantFinder/FullImageDisplay.aspx?documentid=30045





Breeding Objectives – Bloo

- Color
 - Yellow, Pink, Magenta
- Bloom time (late and extended)









Breeding Objectives - Form

- Developing dwarf-sized selections.
 - 'Genie'
 - 'Sunsprite'
- Developing narrow fastigiate (upright) selections.
 - 'Candle Stick' unreleased Ledvina hybrid
 - 'Sunspire'



'Sunsprite'



M. x 'Genie'



Breeding – Pollen Collection



Photo by NDSU WPIP

Breeding Limitations - Fie

- Timing
- Limited field planted germplasm in ND.
- Cold temps, especially at night can cause poor pollen tube development resulting in poor seed set.









Photos by NDSU WPIP

Wednesday 26 April 2017

Night temps: -4.5 °C (~24 °F)



Magnolia xloebneri 'Leonard Messel' - 2017





Breeding – Forced Flowers

- Greenhouse forced flowers
- Limitation
 - Space
- Crosses
 - 'Lynn' x 'Candle Stick'
 - 'Lynn' x 'Burgundy Spire'
 - 'Lynn' x 'Vulcan'
 - 'Lynn' x 'Golden Gift'
 - 'Lynn' x 'Black Beauty'
 - 'Lynn' x 'Rose Marie'
 - 'Lynn' x 'Peppermint Pop' ('Cosmic Gem')



Seed Collection

• Hybrid crosses



Seed Collection

• *M. acuminata* seed for growing own rootstocks.

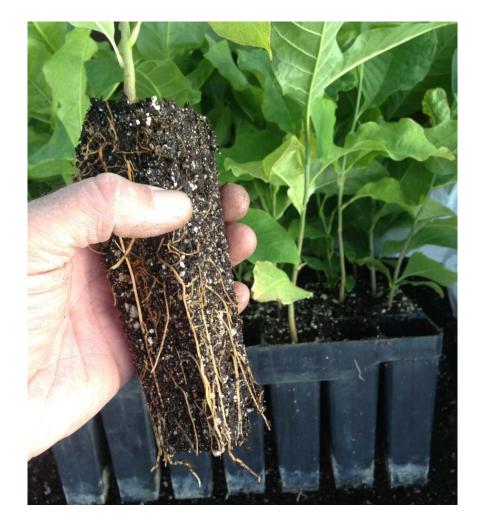




Photo by NDSU WPIP

Grow out of hybrid seed crosses for future outplanting at research arboretum.





Cuttings and Grafting



Magnolias may not be the most profitable, so....

Northern Spotlight[®] Korean Maple Acer pseudosieboldianum 'KorDak'

- NDSU release.
- Very winter hardy Korean Maple selection.
- 7-9 palmately lobed simple leaf
- Potential to fill void of winter hardy Japanese Maples.
- Retention of leaves throughout winter months – may assist in winter sun protection.





Summer

Fall



Acer x (A. pseudosieboldianum x A. palmatum)

Х



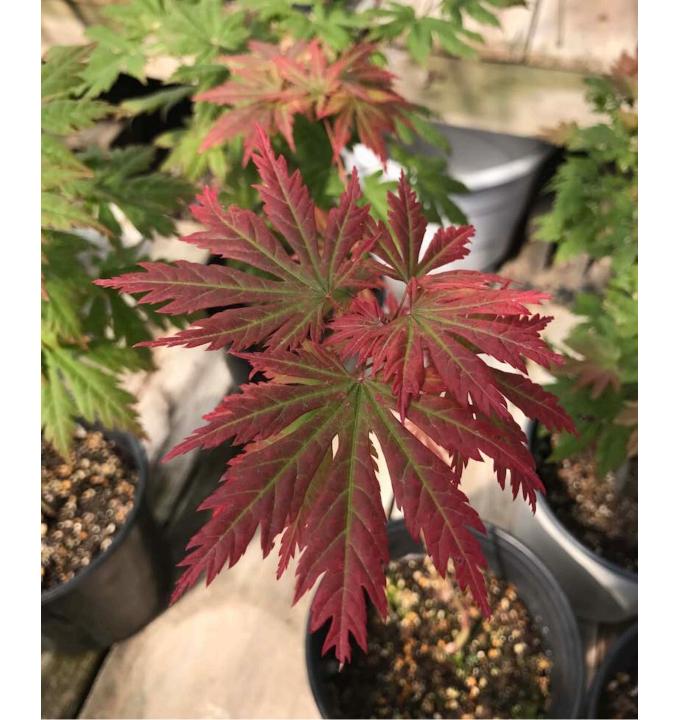
Acer pseudosieboldianum 'KorDak' Northern Spotlight[®] Korean Maple



Acer palmatum, Japanese Maple







Acer xfreemanii (A. saccharinum x A. rubrum)



Acer saccharinum 'Skinner', Skinner's Cutleaf Silver Maple



Acer rubrum 'Minnkota', Fall Grandeur™ Red Maple





F1 Hybrid



Autumn Blaze[®] Freeman maple with maple gall mites (top) F1 Hybrid with no maple gall mites (bottom)



Elms

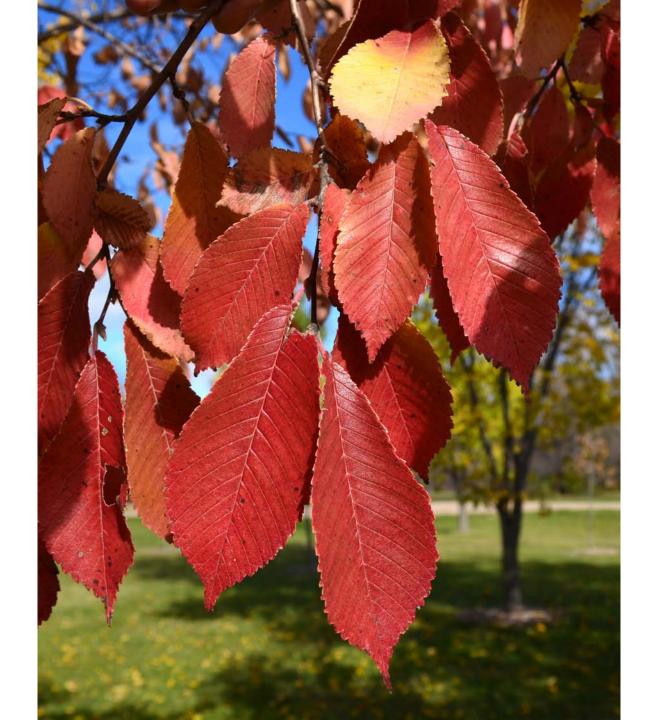
- Ulmus parvifolia 'Hallelujah', Hallelujah lacebark elm
- Ulmus davidiana var. japonica 'Burgundy Glow', Northern Empress[®] Japanese elm







X





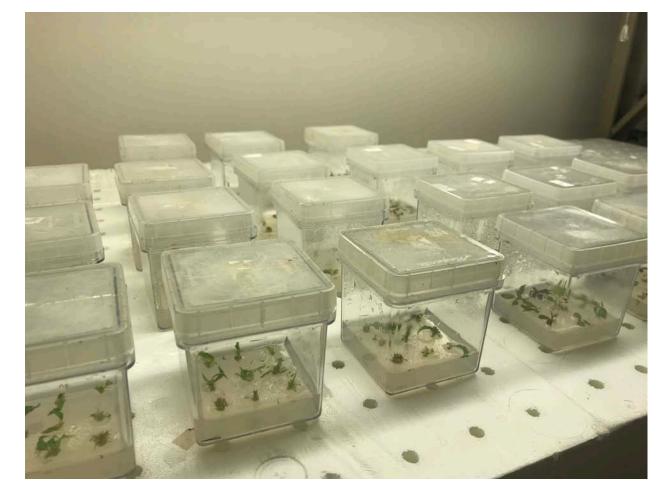


Sambucus nigra 'TS14019' – Prostrate Form



Breeding Mutagenic

- Using gamma radiation and chemical mutagens
 - Trifluralin
 - Oryzalin
 - Colchicine
 - EMS
- Limited genetic diversity
- Development of induced polyploids and point mutations



Breeding Research

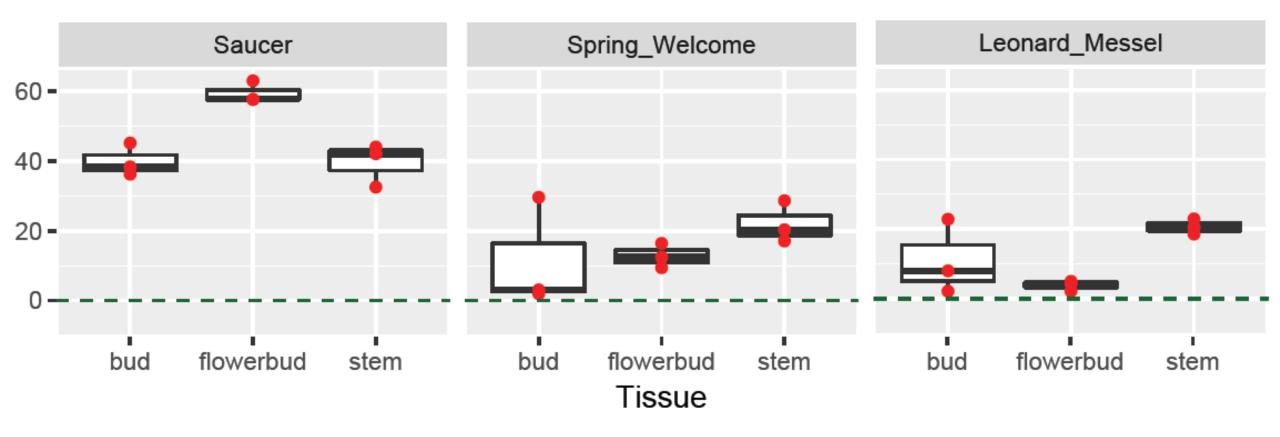
Procedures

- Developing freeze test procedures in for earlier hardiness screening
- Breeding making interspecific crosses with cold hardy species and hybrids
- Developing molecular markers for breeding selection
- Utilizing genetic modification technology for earlier trait screening

Freeze Tests – Measuring Electrical Conductivity (EC)



Freeze Tests – Measuring Electrical Conductivity (EC) Cold Injury -36C



Research (Other)

Propagation – Tissue Culture



For propagation and mutagenic breeding such as chromosome doubling.

Photos by NDSU WPIP

Propagation – Shoot Forcing (Latent/Epicormic Buds)







Propagation – Grafting



- Oak rootstock compatibility trials and tolerance to higher pH soils.
- Prairie Pioneer[®] dwarf chinkapin oak on *Q. bicolor* (left) and on *Q. macrocarpa* (right) .



Evaluating Flower Colors

- Colorimeter expensive but not subjective.
 - CR-400 Konica Minolta
- Use RHS Colour Chart
 - 6th ed. 2015
 - Light sensitive
 - Time consuming
 - Subjective
- Nix Pro Color Sensor



Nix Pro Color Sensor

- Handheld device that can measure the color of any surface and provide accurate color information to smartphones or tablets.
- Patented design blocks out all ambient light and uses its own calibrated light source to provide an industry-leading level of accuracy.
- \$350 U.S. dollars



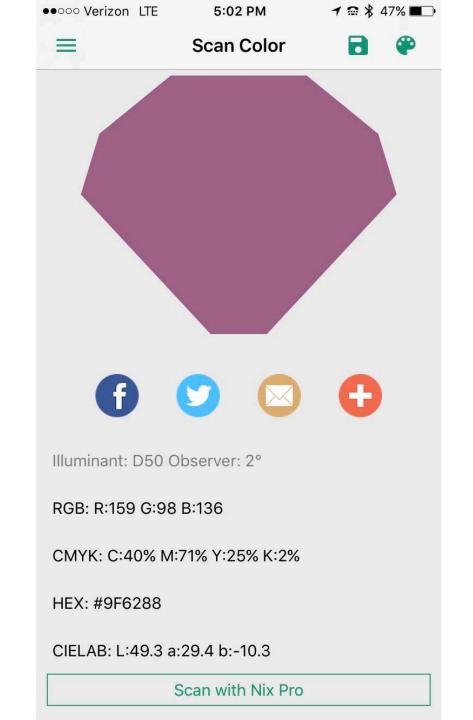
Magnolia x 'Roseanne'

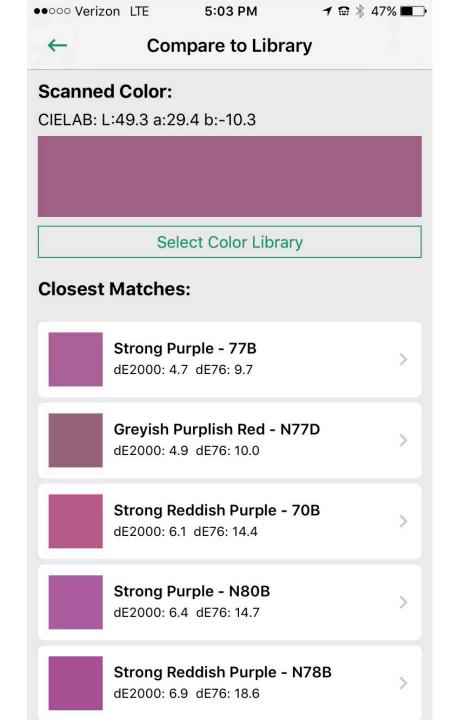
- *M. lilliflora '*O'Neill' x *M. kobus* 'Noman Gould'
- Tetraploid cross
- Hybrid has six or seven tepals
- Rich lavender pink on the outside and a lighter pink on the inside.
- Denise Ledvina introduction







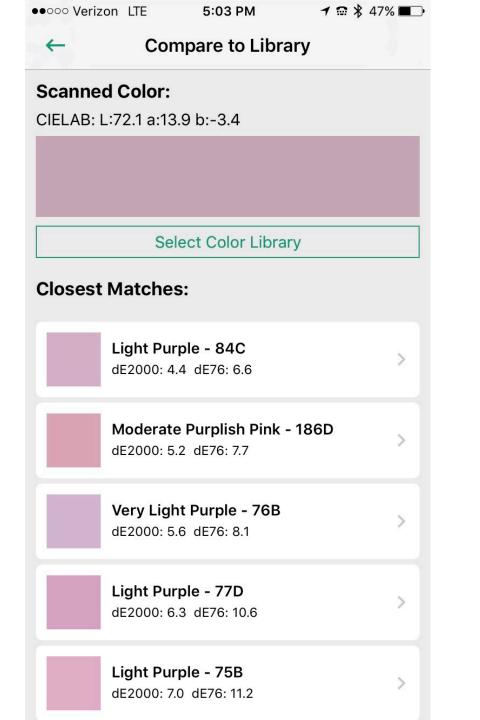














Country	Province	Brand_Name	Color_Collection	Color_Number	Color_Name	x	Y	z	Note1
US		RHS	Colour Chart	1A	Brilliant Greenish Yellow	67.23	74.2	12.03	
US		RHS	Colour Chart	1B	Brilliant Greenish Yellow	67.58	75.11	15.1	
US		RHS	Colour Chart	1C	Light Greenish Yellow	74.27	81.45	29.03	
US		RHS	Colour Chart	1D	Pale Greenish Yellow	78.05	84.06	36.15	
US		RHS	Colour Chart	2A	Vivid Greenish Yellow	70.68	76.1	11.17	
US		RHS	Colour Chart	2B	Brilliant Greenish Yellow	71.46	77.85	15.83	
US		RHS	Colour Chart	2C	Light Yellow Green	78.32	85.35	31.05	
US		RHS	Colour Chart	2D	Pale Greenish Yellow	79.79	84.84	40.34	
US		RHS	Colour Chart	3A	Brilliant Greenish Yellow	72.45	77.37	11.92	
US		RHS	Colour Chart	3B	Brilliant Greenish Yellow	72.88	78.66	15.2	
US		RHS	Colour Chart	3C	Light Greenish Yellow	76.39	82.36	24.55	
US		RHS	Colour Chart	3D	Pale Greenish Yellow	80.86	86.64	33.6	
US		RHS	Colour Chart	4A	Brilliant Greenish Yellow	72.47	77.39	15.72	
US		RHS	Colour Chart	4B	Light Greenish Yellow	77.68	83.88	23.85	
US		RHS	Colour Chart	4C	Light Greenish Yellow	78.44	83.69	32.2	
US		RHS	Colour Chart	4D	Pale Yellow Green	81.44	85.57	47.15	
US		RHS	Colour Chart	5A	Brilliant Greenish Yellow	69.58	73.32	11.84	
US		RHS	Colour Chart	5B	Brilliant Greenish Yellow	73.73	78.29	13.05	
US		RHS	Colour Chart	5C	Light Greenish Yellow	76.61	81.64	21.24	
US		RHS	Colour Chart	5D	Light Greenish Yellow	79.03	83.06	33.31	
US		RHS	Colour Chart	6A	Brilliant Greenish Yellow	72.2	74.89	10.52	
US		RHS	Colour Chart	6B	Brilliant Greenish Yellow	73.42	76.58	12.11	
US		RHS	Colour Chart	6C	Brilliant Greenish Yellow	75.29	78.43	16.55	
US		RHS	Colour Chart	6D	Light Greenish Yellow	78.09	81.68	30.33	
US		RHS	Colour Chart	7A	Brilliant Yellow	65.05	66.57	8.56	
US		RHS	Colour Chart	7B	Brilliant Yellow	72.07	74.2	13.38	
US		RHS	Colour Chart	7C	Brilliant Greenish Yellow	74.94	77.97	14.57	
US		RHS	Colour Chart	7D	Light Greenish Yellow	75.71	80.2	21.57	
US		RHS	Colour Chart	8A	Brilliant Yellow	73.56	76.08	15.22	

Need to create database by scanning all 812 colour references from the RHS Colour Chart, 6th ed.

Thank You!



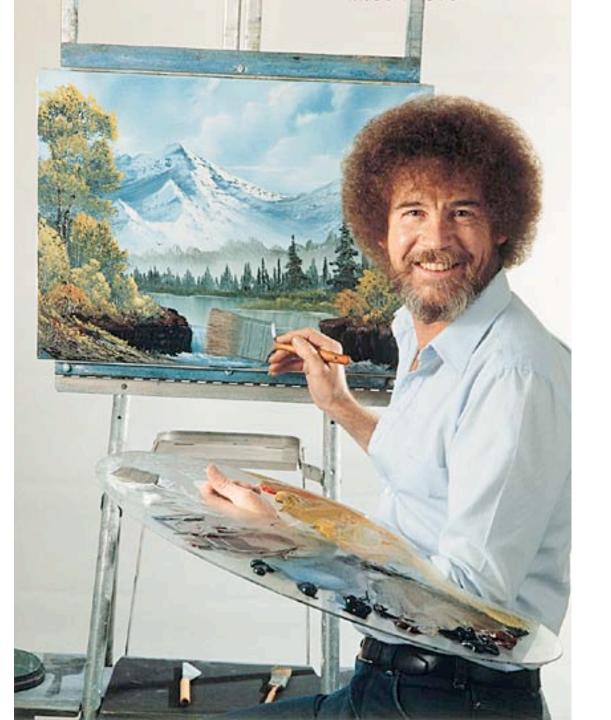


Photo by http://commons.wikimedia.org

More Information:

- http://ndsuresearchfoundation.org/horticulture
 - NDSU Research Foundation links to individual introductions
- <u>https://www.ag.ndsu.edu/plantsciences/research/woody-plants</u>
 - Overview page
- <u>https://www.ag.ndsu.edu/plantsciences/research/introductions</u>
 - Links to datasheets for individual introductions
- <u>https://www.ag.ndsu.edu/plantsciences/research/woody-plants/research</u>
 - Links to PDF lists of the NDSU introductions
- Dr. Todd West NDSU Woody Plant Improvement Program Contact: todd.p.west@ndsu.edu
- Greg Morgenson NDSU Woody Plant Improvement Program Contact: <u>gregory.morgenson@ndsu.edu</u>